

# MAXIMUS RESOURCES LIMITED

ACN 111 977 354

## SHORTFALL APPLICATION FORM

THIS SHORTFALL APPLICATION FORM IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH THIS SHORTFALL APPLICATION FORM, PLEASE CONSULT A PROFESSIONAL ADVISOR

This Shortfall Application Form (**Form**) relates to the non-renounceable rights issue made by Maximus Resources Limited (**Company**) pursuant to a prospectus dated 24 October 2008 (**Prospectus**). Terms used in this Form that are defined in the Prospectus have the meaning given in the Prospectus.

Name(s)	ACN (if applicable)
Address	

My/Our contact numbers in the case of enquiry are:

Telephone:..... Fax:.....

<b>No. of Shares applied for*:</b>	<b>Amount enclosed @ 5 cents per Share:</b>

\*Applicants will receive one free Attaching Option for each New Share issued in respect of this Form.

PLEASE ENTER CHEQUE DETAILS			
Drawer	Bank	Branch	Amount

**NOTE:** Cheques should be made payable to **MAXIMUS RESOURCES LIMITED RIGHTS ISSUE**, crossed "NOT NEGOTIABLE" and forwarded to Computershare Investor Services Pty Ltd at the address shown on the back of this Form as soon as possible and in any event, no later than 5.00 pm Adelaide Time on Friday 27 February 2009 (or such later date as determined by the directors in their discretion).

To the Directors of Maximus Resources Limited:

1. I/We the above mentioned, hereby accept the Shares and Attaching Options applied for above and issued in accordance with the Prospectus accompanying this Shortfall Application Form;
2. I/We enclose my/our cheque made payable to **MAXIMUS RESOURCES LIMITED RIGHTS ISSUE**, and crossed Not Negotiable, for the amount shown being payment at the rate of 5 cents per Share;
3. I/We hereby authorise you to place my/our name(s) on the register of shareholders in respect of the number of Shares and Attaching Options allotted to me/us; and
4. I/We agree to be bound by the Constitution of the Company.

**RETURN OF THIS FORM WILL CONSTITUTE YOUR ACCEPTANCE OF THE SHARES AND ATTACHING OPTIONS BEING OFFERED, SUBJECT TO THE RECEIPT OF CLEARED FUNDS**

## INSTRUCTIONS ON COMPLETING THIS FORM

1. By accepting this offer in whole or in part, you are agreeing to be bound by the Constitution of the Company and consenting to have your name placed on the register of shareholders in respect of the number Shares allotted to you.
2. The issue price of 5 cents per Share is payable in full upon application.
3. Payments must be made in Australian currency by cheque or bank draft drawn and payable at a bank within Australia. Cheques or bank drafts drawn on banks outside Australia in either Australian currency or in foreign currency will not be accepted.
4. The cheques must be made payable to "MAXIMUS RESOURCES LIMITED RIGHTS ISSUE", and be crossed "Not Negotiable".
5. When completed, this Form together with the appropriate payment should be forwarded to the Company (Attention: Company Secretary):

### **By Mail**

Maximus Resources Limited  
Computershare Investor Services Pty Ltd  
GPO Box 1903  
ADELAIDE SA 5001

### **In Person**

Computershare Investor Services Pty Ltd  
Level 5, 115 Grenfell Street  
ADELAIDE SA 5000

6. Acceptances must be received by Computershare Investor Services Pty Limited no later than 5.00 pm Adelaide Time on Friday, 27 February 2009 (or such later date as determined by the directors in their discretion).
7. Before completing this Form, the Prospectus should be read in its entirety.
8. This Shortfall Application Form must not be distributed unless it accompanies a copy of the Prospectus.
9. Shares will only be issued to Applicants with a registered address in Australia or New Zealand.
10. If you apply for Shares you will provide personal information to the Company. The Company collects, holds and uses your personal information in order to assess your Application, service your needs as an investor, provide facilities and services that you request and carry out appropriate administration. Tax and company law requires some of the information to be collected in connection with your application. If you do not provide the information, your Application may not be able to be processed efficiently, or at all. The Company may disclose your personal information for purposes related to your investment to the their agents and service providers including the Company's share registrar for on-going administration of the register, printers and mailing houses for the purpose of preparation and distribution of statements and for handling of mail. Under the *Privacy Act 1988* (Cth) you may request access to your personal information held by (or on behalf of) the Company by telephoning or writing to the Company.

## ENQUIRIES

Any enquiries as to how to deal with this Form can be directed to the Company's Share Registry, Computershare Investor Services Pty Limited: **1300 556 161**, or the Company Secretary.